

# EXHIBIT 2

## Oceanwide Plaza LLC

### Balance Sheet as of May 31, 2024

---

#### Assets

Cash	\$	1,082,883
Prepaid Expense Post Petition	\$	-
Prepaid Expense Pre Petition	\$	5,581
Accounts Receivable Post Petition	\$	4,585
Other Receivable Pre Petition	\$	228,147
Inventory	\$	117,366,698
Machinery and Equipment	\$	12,881,320
Real Property	\$	433,900,000
Other Assets	\$	13,763
<b>Total Assets</b>	<b>\$</b>	<b>565,482,976</b>

#### Equity & Liabilities

Accounts Payable Post Petition	\$	71,179
DIP Loan	\$	1,551,384
Secured Claims	\$	368,471,559
Unsecured Priority Claims	\$	205,498
General Unsecured Claims	\$	395,883,214
<b>Total Liabilities</b>	<b>\$</b>	<b>766,182,834</b>

<b>Equity</b>	<b>\$</b>	<b>(200,699,858)</b>
---------------	-----------	----------------------

---

<b>Total Equity &amp; Liabilities</b>	<b>\$</b>	<b>565,482,976</b>
---------------------------------------	-----------	--------------------